

# EQUIPMENT FINANCE APPLICATION



**\*Please Complete ALL Sections & Sign  
Information requested is critical for review**

Email: [Sales@FirstUSFinance.com](mailto:Sales@FirstUSFinance.com)  
Direct: 805-217-9896  
CFL Lic. #60DBO-205775

## COMPANY INFORMATION

Legal Business Name \_\_\_\_\_ Trade Name \_\_\_\_\_

Company Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Federal Tax ID \_\_\_\_\_ Years in Business \_\_\_\_\_ Gross Annual Revenues \_\_\_\_\_ State Business is Registered \_\_\_\_\_

Describe Services \_\_\_\_\_ Legal Type:  Proprietorship  LLC  Corporation  Non-Profit

Business Bankruptcy Filed?  YES  NO If YES, date discharged \_\_\_\_\_

## PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

Check if home-based business Personal Bankruptcy Filed?  YES  NO If YES, date discharged \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  Own Home  Rent

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Email \_\_\_\_\_ Monthly Household Income \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  Own Home  Rent

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Email \_\_\_\_\_ Monthly Household Income \_\_\_\_\_

## COMPANY BANK REFERENCE – Please provide current three months of business bank statements

Bank Name \_\_\_\_\_ Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Acct # \_\_\_\_\_

Bank Name \_\_\_\_\_ Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Acct # \_\_\_\_\_

## LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name \_\_\_\_\_ Contact \_\_\_\_\_ Phone \_\_\_\_\_ Acct # \_\_\_\_\_

Lender Name \_\_\_\_\_ Contact \_\_\_\_\_ Phone \_\_\_\_\_ Acct # \_\_\_\_\_

## EQUIPMENT VENDOR INFORMATION – Please attach copies of equipment quotes, proposals or invoices

Vendor Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_

Equipment Description \_\_\_\_\_ Amount \_\_\_\_\_  New  Used  Private Party

## DECLARATION

I hereby authorize the release of business and/or personal credit information to First US Finance, its affiliates or assignees (1) from any source including credit bureau reporting agencies and my bank for the purpose of extending credit, (2) and to any credit reporting agency. Additionally, I hereby authorize the release of my application without notice, to any other non-related potential lending sources for consideration of approval of credit. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original.

## USA PATRIOT ACT NOTIFICATION

The following notification is being provided to you pursuant to Part 326 of the USA Patriot Act of 2001, 31 CFR 103.121(b)(5): IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, including any deposit account, loan, lease, or extension of credit, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant: \_\_\_\_\_ Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant: \_\_\_\_\_ Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_