EQUIPMENT FINANCE APPLICATION

***Please Complete ALL Sections & Sign**
Information requested is critical for review

Email: Sales@FirstUSFinance.com
Direct: 805-217-9896
CFL Lic. #60DBO-205775

COMPANY INFORMATION

Legal Business Name _____ Trade Name _____

Company Address _____ City _____ State _____ Zip _____

Telephone _____ Fax _____ Website _____

Federal Tax ID _____ Years in Business _____ Gross Annual Revenues _____ State Business is Registered _____

Describe Services _____ Legal Type: ☐ Proprietorship ☐ LLC ☐ Corporation ☐ Non-Profit

Business Bankruptcy Filed? ☐ YES ☐ NO If YES, date discharged _____

PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

☐ Check if home-based business Personal Bankruptcy Filed? ☐ YES ☐ NO If YES, date discharged _____

Name _____ Title _____ % Ownership _____ Social Security # _____

Home Address _____ City _____ State _____ Zip _____ ☐ Own Home ☐ Rent

Home Phone _____ Cell _____ Email _____ Monthly Household Income _____

Name _____ Title _____ % Ownership _____ Social Security # _____

Home Address _____ City _____ State _____ Zip _____ ☐ Own Home ☐ Rent

Home Phone _____ Cell _____ Email _____ Monthly Household Income _____

COMPANY BANK REFERENCE – Please provide current three months of business bank statements

Bank Name _____ Contact _____ Phone # _____ Acct # _____

Bank Name _____ Contact _____ Phone # _____ Acct # _____

LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name _____ Contact _____ Phone _____ Acct # _____

Lender Name _____ Contact _____ Phone _____ Acct # _____

EQUIPMENT VENDOR INFORMATION – Please attach copies of equipment quotes, proposals or invoices

Vendor Name _____ Address _____ Phone _____

Equipment Description _____ Amount _____ ☐ New ☐ Used ☐ Private Party

DECLARATION

I hereby authorize the release of business and/or personal credit information to First US Finance, its affiliates or assignees (1) from any source including credit bureau reporting agencies and my bank for the purpose of extending credit, (2) and to any credit reporting agency. Additionally, I hereby authorize the release of my application without notice, to any other non-related potential lending sources for consideration of approval of credit. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original.

USA PATRIOT ACT NOTIFICATION

The following notification is being provided to you pursuant to Part 326 of the USA Patriot Act of 2001, 31 CFR 103.121(b)(5): IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, including any deposit account, loan, lease, or extension of credit, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant: _____ Signature _____ Title _____ Date _____

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