

EQUIPMENT FINANCE APPLICATION



***Please Complete ALL Sections & Sign
Information requested is critical for review**

Email: Lester@FirstUSFinance.com
Direct: 805-217-9896 Fax: 866-772-1326

COMPANY INFORMATION

CFL Lic. #60DBO-50969

Legal Business Name _____ Trade Name _____
Company Address _____ City _____ State _____ Zip _____
Telephone _____ Fax _____ Website _____
Federal Tax ID _____ Years in Business _____ Gross Annual Revenues _____ State Business is Registered _____
Describe Services _____ Legal Type: Proprietorship LLC Corporation Non-Profit
Business Bankruptcy Filed? YES NO If YES, date discharged _____

PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

Check if home-based business Personal Bankruptcy Filed? YES NO If YES, date discharged _____
Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent
Home Phone _____ Cell _____ Email _____ Monthly Household Income _____
Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent
Home Phone _____ Cell _____ Email _____ Monthly Household Income _____

COMPANY BANK REFERENCE – Please provide current three months of business bank statements

Bank Name _____ Contact _____ Phone # _____ Acct # _____
Bank Name _____ Contact _____ Phone # _____ Acct # _____

LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name _____ Contact _____ Phone _____ Acct # _____
Lender Name _____ Contact _____ Phone _____ Acct # _____

EQUIPMENT VENDOR INFORMATION – Please attach copies of equipment quotes, proposals or invoices

Vendor Name _____ Address _____ Phone _____
Equipment Description _____ Amount _____ New Used Private Party

DECLARATION

I hereby authorize the release of business and/or personal credit information to First US Finance LLC, its affiliates or assignees (1) from any source including credit bureau reporting agencies and my bank for the purpose of extending credit, (2) and to any credit reporting agency. Additionally I hereby authorize the release of my application without notice, to any other non-related potential lending sources for consideration of approval of credit. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original.

USA PATRIOT ACT NOTIFICATION

The following notification is being provided to you pursuant to Part 326 of the USA Patriot Act of 2001, 31 CFR 103.121(b)(5): IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, including any deposit account, loan, lease, or extension of credit, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant: _____ Signature _____ Title _____ Date _____
Applicant: _____ Signature _____ Title _____ Date _____

Financial Documents Required for Complete Credit Review

(If Financial Statements are Audited then no tax returns are needed)

■ FOR REQUESTS LESS THAN \$150,000

1. COMPLETED Credit Application with ALL owner(s) information & signatures
2. Vendor Quote or Proposal
3. 3 current months business bank statements (all pages)

■ FOR REQUESTS GREATER THAN \$150,000

Sole Proprietorship, Smaller Corporation or Partnership – 5 owners or less:

1. COMPLETED Credit Application with ALL owner(s) information & signatures
2. Vendor Quote or Proposal
3. 3 current months business bank statements (all pages)
4. 3 current years Business Tax Returns (WITH SCHEDULES)
5. 3 current years Personal Federal Tax Returns for ALL owners (WITH SCHEDULES)
6. Current Personal Financial Statement for ALL owners
7. 3 current years Profit & Loss Statements and Balance Sheets with Interim Statements
8. Current Debt Schedule

First US Finance LLC

"Financing Your Future Today"

Web: www.FirstUSFinance.com • E-mail: Sales@FirstUSFinance.com

Direct: 805-217-9896 • Fax: 866-772-1326





Finance Steps

1

Client offered ballpark finance payment estimate for consideration

2

Client provides Credit Application and financial information

3

First US Finance underwriters perform complete Credit Review

4

If approved, client offered a Finance Proposal with all terms detailed

5

Upon client Approval, a Finance Contract is issued

6

Once contract is signed, a Purchase Order is given to the Vendor

7

Upon equipment delivery & install, client signs "Acceptance" form

8

Finance lender releases funding to vendor & client payments begin

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