

EQUIPMENT FINANCE APPLICATION



***Please Complete ALL Sections & Sign
Information requested is critical for review**

Email: Lester@FirstUSFinance.com
Direct: 805-217-9896 Fax: 866-772-1326

COMPANY INFORMATION

CFL Lic. #60DBO-50969

Legal Business Name _____ Trade Name _____
Company Address _____ City _____ State _____ Zip _____
Telephone _____ Fax _____ Website _____
Federal Tax ID _____ Years in Business _____ Gross Annual Revenues _____ State Business is Registered _____
Describe Services _____ Legal Type: Proprietorship LLC Corporation Non-Profit
Business Bankruptcy Filed? YES NO If YES, date discharged _____

PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

Check if home-based business Personal Bankruptcy Filed? YES NO If YES, date discharged _____
Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent
Home Phone _____ Cell _____ Email _____ Monthly Household Income _____
Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent
Home Phone _____ Cell _____ Email _____ Monthly Household Income _____

COMPANY BANK REFERENCE – Please provide current three months of business bank statements

Bank Name _____ Contact _____ Phone # _____ Acct # _____
Bank Name _____ Contact _____ Phone # _____ Acct # _____

LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name _____ Contact _____ Phone _____ Acct # _____
Lender Name _____ Contact _____ Phone _____ Acct # _____

EQUIPMENT VENDOR INFORMATION – Please attach copies of equipment quotes, proposals or invoices

Vendor Name _____ Address _____ Phone _____
Equipment Description _____ Amount _____ New Used Private Party

DECLARATION

I hereby authorize the release of business and/or personal credit information to First US Finance LLC, its affiliates or assignees (1) from any source including credit bureau reporting agencies and my bank for the purpose of extending credit, (2) and to any credit reporting agency. Additionally I hereby authorize the release of my application without notice, to any other non-related potential lending sources for consideration of approval of credit. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original.

USA PATRIOT ACT NOTIFICATION

The following notification is being provided to you pursuant to Part 326 of the USA Patriot Act of 2001, 31 CFR 103.121(b)(5): IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, including any deposit account, loan, lease, or extension of credit, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant: _____ Signature _____ Title _____ Date _____
Applicant: _____ Signature _____ Title _____ Date _____

Documents Required for Asset-Based Finance Credit Review

Smaller Business, Corporation or Partnership – 5 owners or less:

1. Credit Application – fill out completely and sign
2. Personal Financial Statement – all owners
3. Current Financial Statements - Balance Sheet and Profit & Loss
4. 3 month's Business bank statements – please include all pages
5. Complete Asset List – all items to be considered as collateral including mortgage and property statements, 401K, pensions, securities, equipment, inventory, etc.
6. Last year's Business tax returns (COMPLETE WITH SCHEDULES)
7. Last year's Personal tax returns – all owners (COMPLETE WITH SCHEDULES)

Larger Corporation or Partnership – 6 owners or more:

1. Credit Application – fill out completely and sign
2. Current Financial Statements - Balance Sheet and Profit & Loss
3. Interim Financial Statements – Balance Sheet and Profit & Loss
4. 3 month's Business bank statements – please include all pages
5. Complete Asset List – all items to be considered as collateral including mortgage and property statements, 401K, pensions, securities, equipment, inventory, etc.
6. Last year's Business tax returns (COMPLETE WITH SCHEDULES)



Lester Salvatierra • Finance Agent – **First US Finance LLC**
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