

# EQUIPMENT FINANCE APPLICATION



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CFL Lic. #60DBO-50969

## COMPANY INFORMATION

Legal Business Name \_\_\_\_\_ Trade Name \_\_\_\_\_  
Company Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_  
Federal Tax ID \_\_\_\_\_ No. of Years in Business \_\_\_\_\_ Gross Annual Revenues \_\_\_\_\_  
Nature of Business \_\_\_\_\_ Type of Business  Proprietorship  Partnership  LLC  Corporation  Non-Profit

## PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

Name \_\_\_\_\_ Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_  
Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  Own Home  Rent Home  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_ Monthly Household Income \_\_\_\_\_  
Name \_\_\_\_\_ Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_  
Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  Own Home  Rent Home  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_ Monthly Household Income \_\_\_\_\_

## COMPANY BANK REFERENCE – Please attach last three months' business bank statements (1<sup>st</sup> page only with activity summary)

Bank Name \_\_\_\_\_ Officer Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Account # \_\_\_\_\_  
Bank Name \_\_\_\_\_ Officer Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Account # \_\_\_\_\_

## LEASE / LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name \_\_\_\_\_ Officer Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Account # \_\_\_\_\_  
Lender Name \_\_\_\_\_ Officer Contact \_\_\_\_\_ Phone # \_\_\_\_\_ Account # \_\_\_\_\_

## EQUIPMENT / VENDOR INFORMATION – Please attach copies of equipment quotes

Vendor Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_  
Equipment Description \_\_\_\_\_ Amount \_\_\_\_\_  New  Used

## DECLARATION

I hereby authorize the release of business and/or personal credit information to First US Finance LLC, its affiliates or assignees (1) from any source including credit bureau reporting agencies and my bank for the purpose of extending credit, (2) and to any credit reporting agency. Additionally I hereby authorize the release of my application without notice, to any other non-related potential lending sources for consideration of approval of credit. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original.

## USA PATRIOT ACT NOTIFICATION

The following notification is being provided to you pursuant to Part 326 of the USA Patriot Act of 2001, 31 CFR 103.121(b)(5): IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, including any deposit account, loan, lease, or extension of credit, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant: \_\_\_\_\_ Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_  
Applicant: \_\_\_\_\_ Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_