



Financing Application for State & Local Government Customers

Lessee (Full Legal Name)	
Federal Tax ID #	
Street Address	
City, State, and Zip	
Dept. Using the Equipment	

Customer Contact		Invoices to be sent to:
Title		Contact
Phone and Fax No.		Department
e-mail address		Street Address
		City, State, and Zip
Contract Signer		Phone and Fax No.
Title		e-mail address
Phone and Fax No.		Special Instructions
e-mail address		

1. Equipment Description:

2. What is the purpose of the proposed equipment acquisition:

3. Why is the equipment essential:

4. What department is using the equipment:

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5. Is the new equipment replacement, an upgrade or additional to the department:

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6. If replacement or upgrade, what is the age of the existing equipment:

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7. If you're upgrading existing equipment, is the existing equipment paid off:

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Source of funds for proposed payments:	Fund Balance:	Date of most recent Audited Financial Statement:
General Fund _____	\$ _____	
Other (provide detail) _____	As of _____	Fiscal Year End:

8. Have funds been appropriated for the payments due on the proposed financing during the current budgetary period?

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9. Will any loan or grant monies be directly used to make the payments?

If so provide detail.

10. Have you ever defaulted or non-appropriated on a lease or bond obligation?

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General Liability Insurance Coverage limits in the amount of \$1 Million is required. If applicable, automobile liability coverage of \$3 million required.

Self Insured? _____ General Liability Coverage Limits: \$ _____ Is the lessee a member of a managed risk pool? _____ If yes please provide the name and coverage amounts below.

If the lessee has additional commercial insurance coverage please provide coverage limits.

Submitted by (Name):		Title:	
Signature:		Date:	

So that we may begin our credit review process, please email or fax this application, along with your equipment quote (bill of materials) and the signed financing proposal, to us.

Please mail or email the 2 most recent copies of your Audited Annual Financial Statements, plus a copy of this year's budget, to:

<p>Lester Salvatierra - Finance Agent First US Finance LLC 5154 Goldman Ave. Moorpark, CA 93021</p>	<p>Lester@FirstUSFinance.com Direct: 805-217-9896 Fax: 866-772-1326 Powered by quail underwriters CA Lic. #6036964</p>
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Please note that we do require the copies of your audited annual financial statements in order to process your request.

Process Flow for Municipal Finance

