



EQUIPMENT LEASE/FINANCE APPLICATION



Email: Lester@FirstUSFinance.com
Fax: 866-772-1326
Direct: 805-217-9896

COMPANY INFORMATION

Legal Business Name _____ Trade Name _____
Company Address _____ City _____ State _____ Zip _____
Telephone _____ Fax _____ Website _____
Federal Tax ID _____ No. of Years in Business _____ Gross Annual Revenues _____
Nature of Business _____ Type of Business Proprietorship Partnership LLC Corporation Non-Profit

PERSONAL INFORMATION – Please complete information for all Principals / Officers / Guarantors

Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent Home
Home Phone _____ Cell Phone _____ Email _____ Monthly Household Income _____
Name _____ Title _____ % Ownership _____ Social Security # _____
Home Address _____ City _____ State _____ Zip _____ Own Home Rent Home
Home Phone _____ Cell Phone _____ Email _____ Monthly Household Income _____

COMPANY BANK REFERENCE – Please attach last three months' business bank statements (1st page only with activity summary)

Bank Name _____ Officer Contact _____ Phone # _____ Account # _____
Bank Name _____ Officer Contact _____ Phone # _____ Account # _____

LEASE / LOAN REFERENCES – Please attach copies of recent monthly payment statements for each account

Lender Name _____ Officer Contact _____ Phone # _____ Account # _____
Lender Name _____ Officer Contact _____ Phone # _____ Account # _____

EQUIPMENT / VENDOR INFORMATION – Please attach copies of equipment quotes

Vendor Name _____ Address _____ Phone _____
Equipment Description _____ Amount _____ New Used

DECLARATION

The undersigned individual, on behalf of themselves and all others listed on this application recognizing that their individual credit history may be a factor in the evaluation of the credit of the applicant, hereby consents to and authorizes First US Finance LLC, and any assignee, lender or funding service that may be utilized to obtain and use a consumer credit report on the undersigned and all other individuals above, now and from time to time, as may be needed in the credit evaluation and review process and waives any right or claim they would otherwise have under Fair Credit Reporting Act in the absence of this continuing consent. To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth (for individuals), and other information that will allow us to identify you. We may also ask to see your driver's license (for individuals) or other identifying documents.

Applicant: _____ Signature _____ Title _____ Date _____
Applicant: _____ Signature _____ Title _____ Date _____

Financial Documents Required for Complete Credit Review

(If Financial Statements are Audited then no tax returns are needed)



■ FOR REQUESTS GREATER THAN \$100,000

Sole Proprietorship:

1. COMPLETED Credit Application with ALL owner(s) information & signatures
2. Vendor Quote or Proposal
3. 3 current months business bank statements (all pages)
4. 3 current years Business Tax Returns (WITH SCHEDULES)
5. 3 current years Personal Federal Tax Returns (WITH SCHEDULES)
6. Current Personal Financial Statement
7. 3 current years Profit & Loss Statements and Balance Sheets with Interim Statements
8. Current Debt Schedule

Smaller Corporation or Partnership – 5 owners or less:

1. COMPLETED Credit Application with ALL owner(s) information & signatures
2. Vendor Quote or Proposal
3. 3 current months business bank statements (all pages)
4. 3 current years Corporate Tax Returns (WITH SCHEDULES)
5. 3 current years Personal Federal Tax Returns for ALL owners (WITH SCHEDULES)
6. 3 current years Profit & Loss Statements and Balance Sheets with Interim Statements
7. Current Personal Financial Statements for ALL owners
8. Current Debt Schedule

Larger Corporation or Partnership – 6 owners or more:

1. COMPLETED Credit Application with ALL owner(s) information & signatures
2. Vendor Quote or Proposal
3. 3 current months business bank statements (all pages)
4. 3 current years Corporate Tax Returns (WITH SCHEDULES)
5. 3 current years Profit & Loss Statements and Balance Sheets with Interim Statements
6. Current Debt Schedule
7. List of Corporate Directors or Partners

Lester Salvatierra • Finance Agent – **First US Finance LLC**
"Financing Your Future Today"

Web: www.FirstUSFinance.com • E-mail: Lester@FirstUSFinance.com

Direct: 805-217-9896 • Fax: 866-772-1326





Finance Steps

1

Client offered ballpark finance payment estimate for consideration

2

Client provides Credit Application and financial information

3

First U.S. Finance underwriters perform complete Credit Review

4

If approved, client offered a Finance Proposal with all terms detailed

5

Upon client Approval, a Finance Contract is issued

6

Once contract is signed, a Purchase Order is given to the Vendor

7

Upon equipment delivery & install, client signs "Acceptance" form

8

Finance lender releases funding to vendor & client payments begin